

3RD FORUM OF THE EU STRATEGY FOR THE ADRIATIC CATANIA 24-25 MAY 2018 AND IONIAN REGION

TITLE OF PRESENTATION

ENERGY NETWORKS

SPEAKER'S NAME

Megan

SPEAKER'S SURNAME

Richards



OUR REGION OUR FUTURE



- For the European Commission regional co-operation is a key building block for the Energy Union
- Close regional cooperation advances integration and better functioning of energy markets and improves security of supply
- The Central and South Eastern Europe Energy Connectivity (CESEC) initiative has been successful in bringing together EU Member States and Energy Community Contracting Parties in the region
- CESEC includes all countries of the Ionian and Adriatic region
- CESEC started in 2015 as a regional high level cooperation forum for gas
- Building on its success, it was extended in 2017 to cover electricity, renewables and energy efficiency
- The CESEC recipe for success: priority to projects with biggest value added that are realistic and feasible, high-level political commitment, clear roadmap



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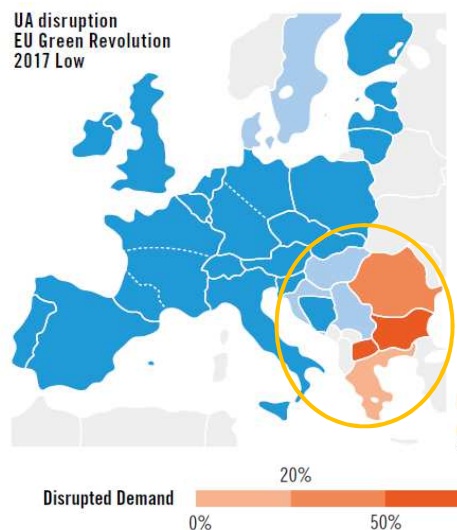
Regional gas market challenges:

Dependency
Lack of competition
High prices

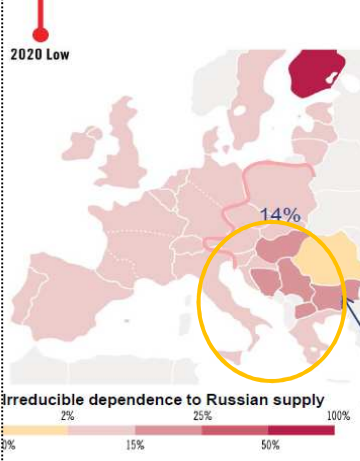
Central and South Eastern Europe Gas Connectivity (CESEC)

2017 - Gas demand disruption in case of Ukrainian route disruption

UA disruption
EU Green Revolution
2017 Low



2020 - Dependence on RU gas

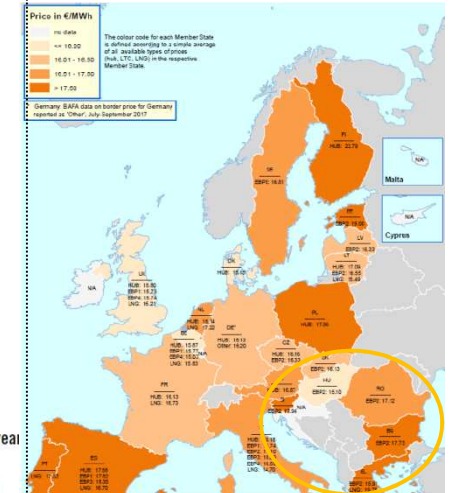


2017
85%

2017- Access to supply sources



Q3 2017- Wholesale gas prices





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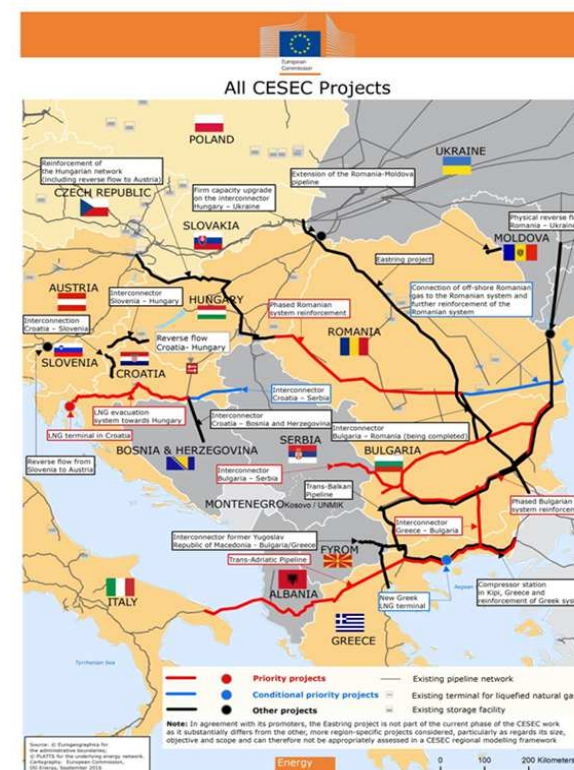
CESEC: Achievements so far

- Prioritisation of key projects in the region
- High level political commitment
- Concrete regulatory deliverables with agreed timeline
- Mobilisation of EU financial support



MATURE Process = New Key Areas

- Electricity Trading and Market Coupling
- Power Grid Infrastructures
- Renewable Energy and Energy Efficiency



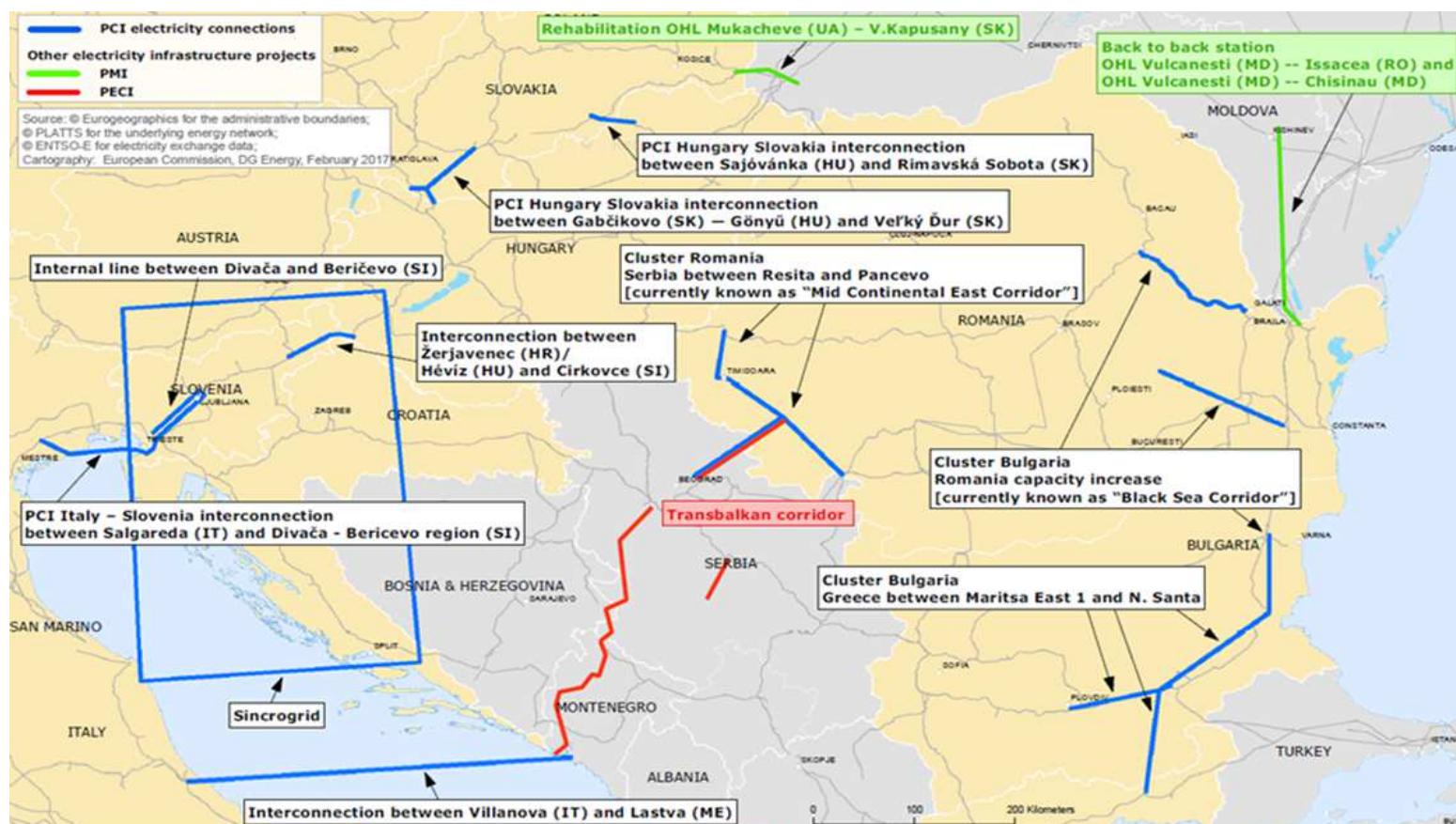


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Electricity: Priority projects – Trading – Market coupling



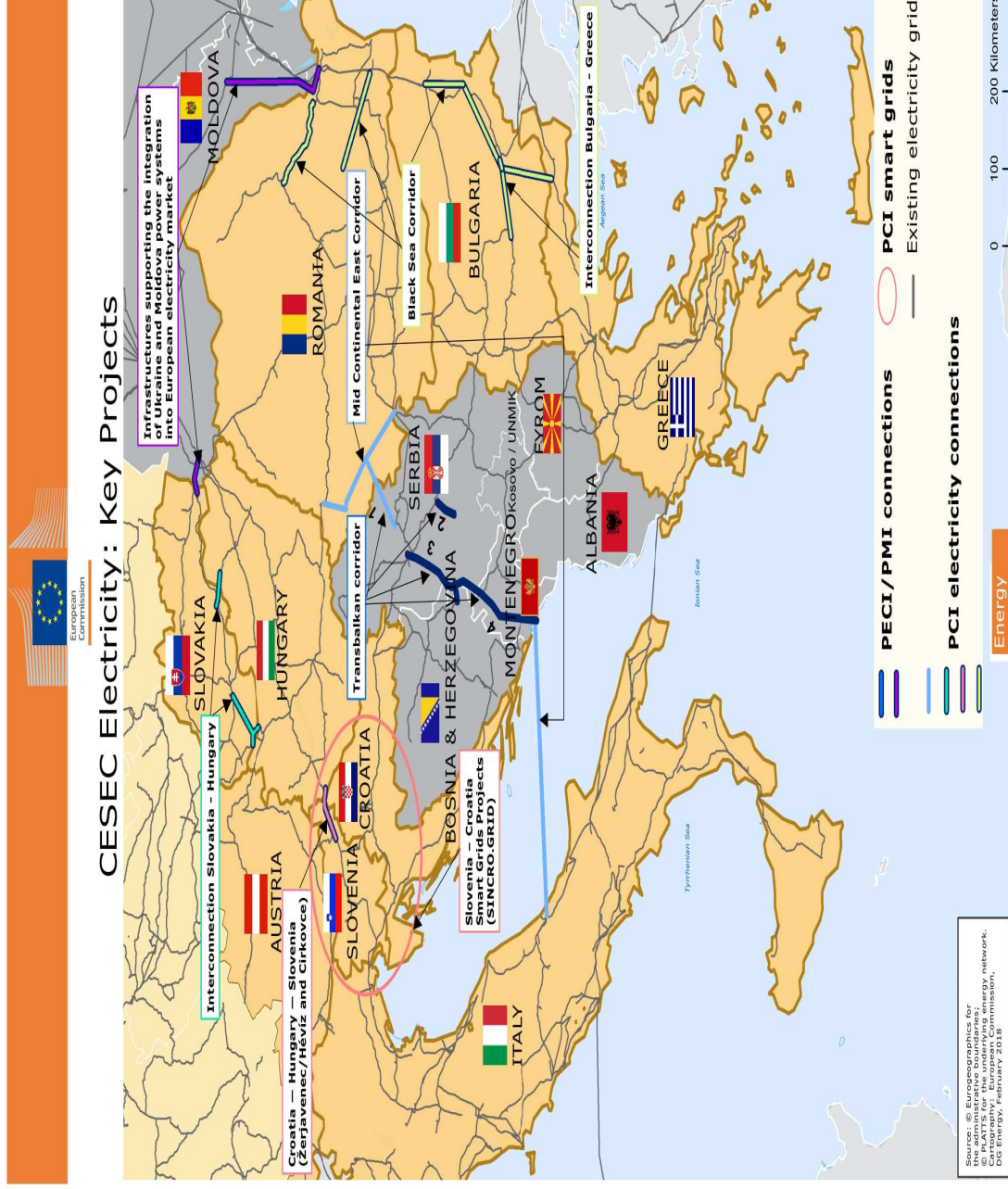


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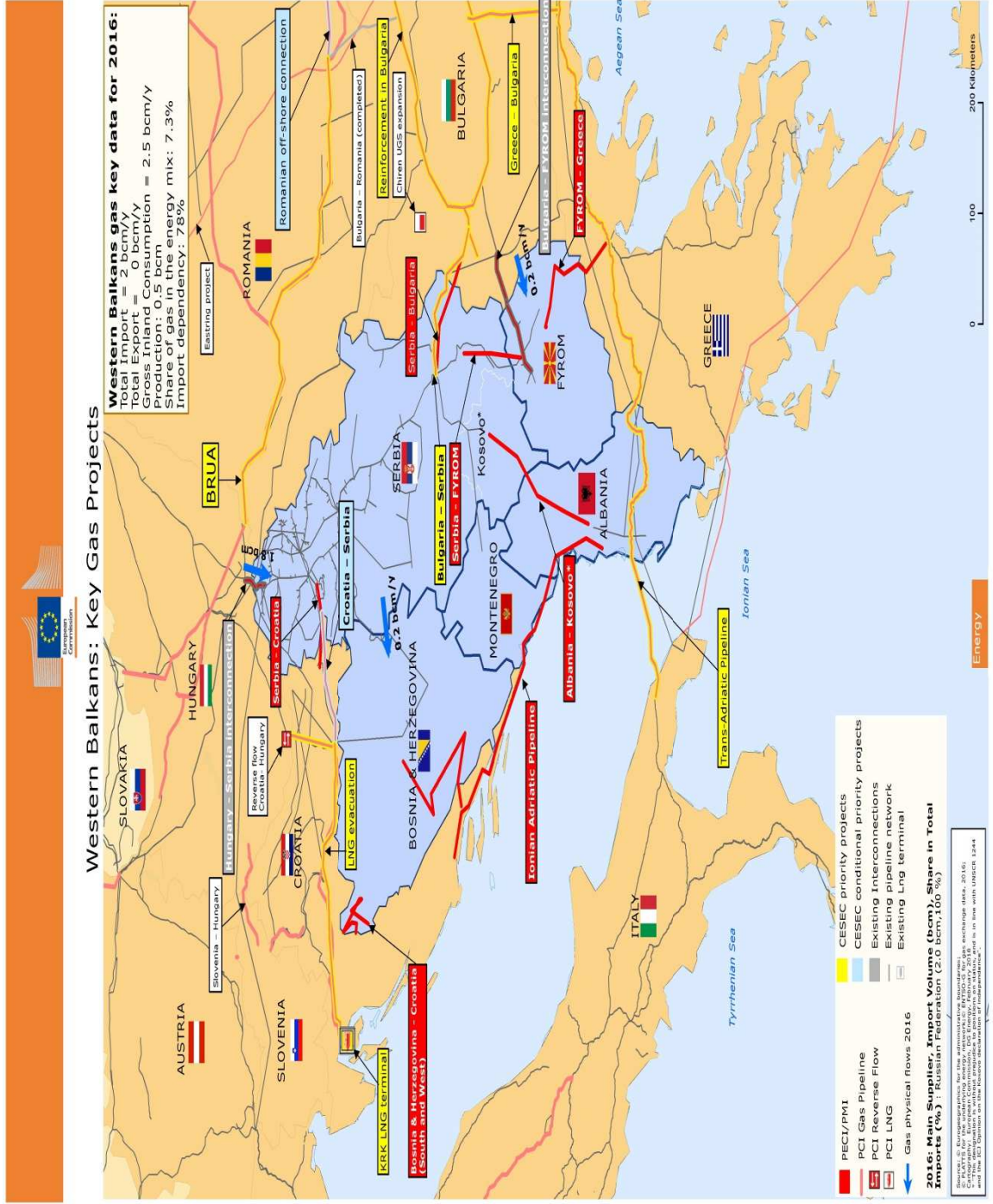


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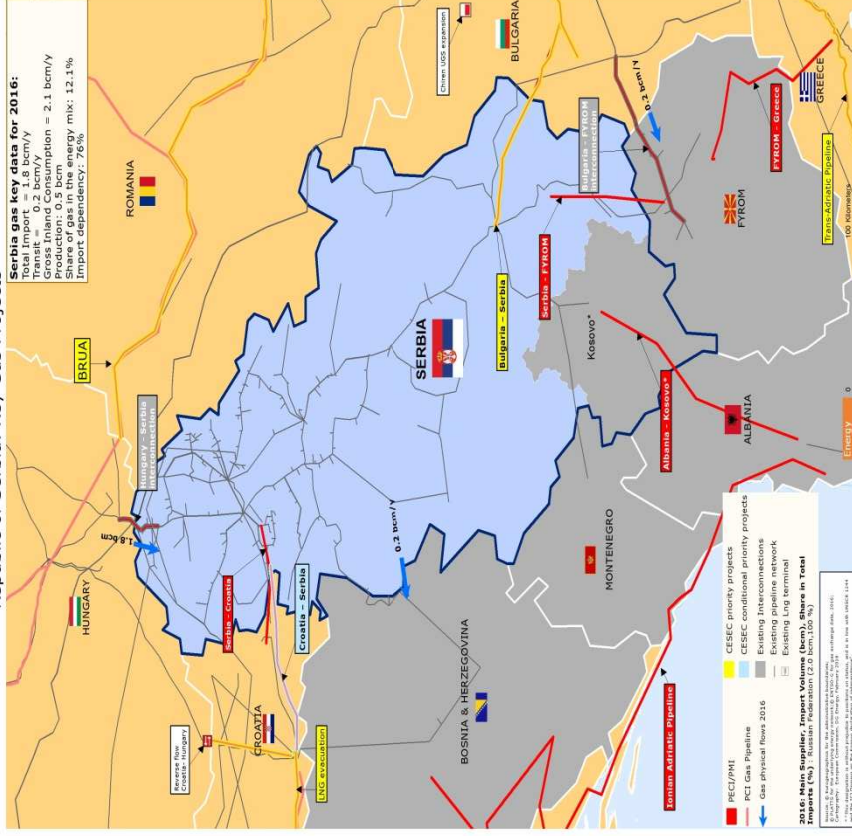
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Republic of Serbia: Key Gas Projects



Montenegro: Key Electricity Projects

